

## **Acquisition of Shares in Impel Perfekta Sp. z o.o.**

Current Report No. 40/2005 of October 25th 2005

The Executive Board of Impel SA hereby reports that pursuant to the decision of the District Court for Wrocław-Fabryczna, VI Division of the National Court Register, dated October 19th 2005, Impel Rental Sp. z o.o. (subsidiary) became a shareholder in Impel Perfekta Sp. z o.o. of Wrocław by acquiring 500 company shares at a price of PLN 1,000 per share, totalling PLN 500,000.

The acquired shares comprise 50% of the share capital of Impel Perfekta Sp. z o.o. and confer the rights to 500 votes (50% of the total vote) at the company's General Shareholders Meeting. The other 50% of the company shares are held by its German shareholder – Perfekta Beteiligungsgesellschaft MbH.

Impel Perfekta Sp. z o.o. specialises in the laundering of linen and lab coats, gowns and similar garments. The services will be provided to customers in Poland and in Germany. For this purpose the company will use a newly-constructed laundry facility located in the Legnicka Special Economic Zone (LSSE) in Krzywa.

The acquired assets have been disclosed in the accounting books as a long-term equity investment.

The acquired assets are worth more than 20% of the share capital of Impel Perfekta Sp. z o.o.; Impel Rental Sp. z o.o. financed their acquisition with own funds.

Impel Rental Sp. z o.o. is wholly owned by Impel SA.

Legal basis:

Par. 5.1.1 of the Polish Council of Ministers' Regulation on Disclosure Requirements