

## Convening of Annual General Meeting of Impel SA Shareholders

Current Report No 30/2009 of June 5th 2009

The Management Board of Impel SA with its registered office in Wrocław, acting under Art. 395.1, in conjunction with Art. 399.1 and Art. 402 of the Polish Code of Commercial Partnerships and Companies, and under Art. 21 of the Company's Articles of Association, hereby convenes the Annual General Shareholders Meeting of Impel SA, which will be held on June 29<sup>th</sup> 2009 at 12 a.m. in Wrocław, in ul. Slezna 118.

Agenda for the Meeting:

1. Opening of the Annual General Shareholders Meeting and election of the Chairman of the Meeting.
2. Confirmation that the Annual Shareholders Meeting has been duly convened and has the capacity to adopt resolutions.
3. Approval of the Meeting Agenda.
4. Presentation by the Management Board of the Directors' Report on the operations of Impel SA and of Impel SA's financial statements for the year ended December 31<sup>st</sup> 2008.
5. Presentation by the Management Board of the Directors' Report on the operations of the Impel Group and of the consolidated financial statements of the Impel Group for the year ended December 31<sup>st</sup> 2008.
6. Presentation of the Supervisory Board's Report on examination of the Directors' Report on the operations of Impel SA and Impel SA's financial statements for the year ended December 31<sup>st</sup> 2008.
7. Presentation of the Supervisory Board's Report on examination of Directors' Report on the operations of the Impel Group and the consolidated financial statements of the Impel Group for the year ended December 31<sup>st</sup> 2008.
8. Presentation by the Supervisory Board of its brief assessment of the Company's standing, including evaluation of the internal control system and the system for control of the risk relevant to the Company.
9. Presentation by the Supervisory Board of an assessment of its activities.
10. Adoption of resolution on approval of the Directors' Report on the operations of Impel SA and Impel SA's financial statements for the year ended December 31<sup>st</sup> 2008.
11. Adoption of resolution on approval of the Directors' Report on the operations of the Impel Group and of the consolidated financial statements of the Impel Group for the year ended December 31<sup>st</sup> 2008.
12. Adoption of a resolution on allocation of the 2008 net result.
13. Adoption of a resolution on approval of performance of duties by the Management Board in 2008.
14. Adoption of a resolution on approval of performance of duties by the Supervisory Board in 2008.
15. Adoption of a resolution on appointment of Members of the Supervisory Board for 8<sup>th</sup> term of office.
16. Adoption of a resolution on rules and amounts of remuneration paid to Members of the Company's Supervisory Board.
17. Closing of the Annual General Shareholders Meeting.

Pursuant to Art. 406.1, Art. 406.2 and Art. 406.3 of the Polish Code of Commercial Partnerships and Companies, the following persons are entitled to participate in the General Shareholders Meeting:

- holders of registered shares, entered in the Share Book not later than one week prior to the date of the General Shareholders Meeting,
- holders of bearer shares, provided that they submit registered shares certificates issued by entities maintaining their securities accounts at least one week prior to the date of the General Shareholders Meeting and do not collect them prior to the conclusion of the Meeting, as stipulated in Art. 9.3 of the Act on Trading in Financial Instruments of July 29<sup>th</sup> 2005.

Share certificates should be submitted at the Company's registered office, in Wrocław, ul. Slezna 118, room 415, by June 22<sup>nd</sup> 2009, on business days, i.e. from Monday to Friday, from 9<sup>00</sup> to 15<sup>00</sup>.

Pursuant to Art. 407.1 of the Polish Code of Commercial Partnerships and Companies, three days prior to the date of the Annual General Shareholders Meeting, a list of shareholders entitled to participate in the Annual General Shareholders Meeting will be available for inspection at the Company's registered office in Wrocław.

Document copies and information materials pertaining to the Annual General Shareholders Meeting and required under law will be available at the Company's registered office from 9<sup>00</sup> to 15<sup>00</sup> on the dates stipulated under statutory requirements.

Pursuant to Art. 412 of the Polish Code of Commercial Partnerships and Companies, shareholders may participate in the General Shareholders Meeting, or exercise their voting rights in person or by a proxy.

The powers of attorney shall be null and void unless made in writing, and attached to the minutes of the Meeting.

Representatives of legal persons should present valid official copies of entries in relevant registers, listing the individuals authorized to represent those legal persons.

Persons entitled to participate in the General Shareholders Meeting will be able to register and receive voting cards on the date of the Annual General Shareholders Meeting in Wroclaw, ul. Slezna 118, from 11<sup>00</sup> to 12<sup>00</sup>.

Legal basis:

Art. 39.1.1 of the Polish Minister of Finance's Directive on the Warsaw Stock Exchange