

## **Payment of Flat-rate Corporate and Personal Income Tax Collected on Buyback of Impel SA Shares**

Current Report No. 14/2009 of March 5th 2009

Acting pursuant to Section 9 of the Tender Offer for the sale of the Company shares, announced on January 6th 2009, the Management Board of Impel SA reports that on March 4th 2009:

- flat-rate corporate income tax – on the income of resident legal persons, obtained from the shareholders' disposal of shares (to the Company) for a consideration – was paid to the bank accounts of appropriate tax offices according to the registered offices (addresses) of the tax payers i.e. resident legal persons;

- flat-rate corporate income tax – on the income of non-resident legal persons, obtained from the shareholders' disposal of shares (to the Company) for a consideration – was paid to the bank account of the appropriate tax office handling the taxation of foreign individuals i.e. Lower Silesian Tax Office ul. Żmigrodzka 143, 51-130 Wrocław;

- flat-rate personal income tax – on the income of individuals, obtained from the shareholders' disposal of shares (to the Company) for a consideration – was paid to the bank account of the appropriate tax office for Impel S.A., i.e. Lower Silesian Tax Office ul. Żmigrodzka 143, 51-130 Wrocław;

In addition, the Issuer reports that there occurred differences (0.04% - 0.1%) between the net amounts payable to the investors, and the amounts paid while the transaction was settled, resulting from rounding off. The Issuer will return the rounding amounts to the shareholders at their request, to the bank accounts they indicate. Applications for refund of the rounding amounts, and bank account details should be sent to the address of the Issuer's registered office: Impel S.A., Biuro Nadzoru Właścicielskiego i Relacji Inwestorskich, ul. Ślężna 118, 53-111 Wrocław.