

## **Court Registration of Share Capital Increase at Impel SA**

### **Current Report No. 5/2004 of January 20th 2004**

On January 20th 2004, the Executive Board of Impel SA was notified that on January 13th 2004 a change in the amount of the Company's share capital was registered by virtue of the decision of the District Court for Wrocław-Fabryczna, VI Commercial Division of the National Court Register.

As a result of the PLN 1,000,000 increase, executed through the issue of 200,000 series E ordinary bearer shares with a par value of PLN 5 per share, the Company's share capital amounts to PLN 82,500,000 and is divided into 16,500,000 shares.

Upon the registration of the share capital increase, the total number of votes conferred under all the shares issued by Impel SA is 26,500,000.

Following the registration of the share capital change, Impel SA has the following shareholding structure:

Grzegorz Dzik:

- 5,870,984 shares, representing 35.58% of the share capital of Impel SA;
- 11,570,984 votes, representing 43.66% of the total vote at the GM of Impel SA;

Józef Biegaj:

- 4,429,016 shares, representing 26.84% of the share capital of Impel SA;
- 8,729,016 votes, representing 32.94% of the total vote at the GM of Impel SA;

Shareholders who acquired Series D Shares:

- 6,000,000 shares, representing 36.36% of the share capital of Impel SA,
- 6,000,000 votes, representing 22.64% of the total vote at the GM of Impel SA;

the Company's employees who acquired Series E Shares:

- 200,000 shares, representing 1.22% of the share capital of Impel SA,
- 200,000 votes, representing 0.76% of the total vote at the GM of Impel SA.

*Legal basis:*

*Par.5.1.12 of the Directive of the Polish Council of Ministers on the Warsaw Stock Exchange*