

Correction of Arithmetic Average Prices Weighted by Volume of Trade for 6 months Preceding Tender Offer Announcement

Current Report No. 2/2009 of January 9th 2009

In connection with the Tender Offer for the sale of Impel SA shares (the Shares, Tender Offer) announced on January 6th 2009, the Management Board of Impel SA (the Company) hereby reports that due to reasons beyond the Company's control, the announcement contains an erroneous figure of the arithmetic average of the average daily prices, weighted by the volume of trade in the period of 6 months preceding the Tender Offer announcement.

The error included in the Tender Offer is hereby corrected by specifying in Section 10 of the Tender Offer the correct arithmetic average of the average daily prices, weighted by the volume of trade in the period of 6 months preceding the Tender Offer announcement equalling **PLN 9.14 (nine zloty 14/100)**.

The above-mentioned amendments shall be incorporated in the text of the Tender Offer, and published pursuant to Art. 10 Section 1 of the Ordinance. The correct wording of the Tender Offer will be published in PARKIET stock-exchange journal before subscription under the Tender Offer begins.

Legal basis:

Art. 56.1.1 of the Public Offering Act – confidential information