

## **Agreements with BNP Paribas Bank Polska S.A. Totalling Significant Value Agreement**

Current Report No. 35/2011 of 16 September 2011

The Management Board of Impel S.A. reports that on 16 September 2011 the Company received signed copies of two agreements concluded by and among:

- 1) Impel S.A., Impel Cleaning Sp. z o.o., Impel Security Polska Sp. z o.o., Impel Tech Solutions Sp. z o.o. as well as Hospital Serwis Partner Sp. z o.o. Sp. kom.  
and  
BNP Paribas Bank Polska S.A. (hereinafter referred to as the Bank) – which under the agreement will provide a multi-purpose credit facility with a credit limit of up to PLN 20 million,
- 2) Impel Cleaning Sp. z o.o., Impel Security Polska Sp. z o.o. as well as Impel Rental Sp. z o.o.  
and  
BNP Paribas Bank Polska S.A. (hereinafter referred to as the Bank) - which under the agreement will provide a non-revolving credit facility of up to PLN 15 million.

Both agreements are dated 1 September 2011.

As a result, the total value of the agreements concluded between the Impel Group companies and the Bank, within the period of the past 12 months, exceeded the equivalent of 10% of the Company's equity, reaching PLN 35 million.

The agreement of the highest value is the multi-purpose credit facility agreement mentioned in section 1 above. The agreement concerns the overdraft with its interest rate equal to WIBOR 1M increased by the Bank's margin and guarantee facility. The agreement was concluded for the period of crediting i.e. 15 August 2021.

The agreement does not provide for contractual penalties whose value would exceed 10% of its value. The basic securities for repayment of the credit are execution statements with bank enforcement title and blank promissory notes with promissory note declaration issued by Impel S.A., Impel Cleaning Sp. z o.o., Impel Security Polska Sp. z o.o., Impel Tech Solutions Sp. z o.o. and Hospital Serwis Partner Sp. z o.o. Sp. kom. The remaining conditions of the credit agreement do not differ from those commonly applied in agreements of that type.

Legal basis:

Art. 5.1.3 of the Directive of the Minister of Finance on current and periodic information published by issuers of securities