

## **Court Registration of Changes in Impel SA Share Capital Structure and Articles of Association**

Current Report No. 23/2011 of June 17<sup>th</sup> 2011

The Management Board of Impel SA reports it has today been notified that on June 13<sup>th</sup> 2011, the District Court for Wrocław Fabryczna in Wrocław, 6<sup>th</sup> Economic Department of the National Court Register, registered changes in Impel SA's share capital structure and amendments in the Company's Articles of Association.

The changes in Impel SA's share capital structure were introduced under Resolution No. 3 of the Company's Extraordinary General Shareholders Meeting of March 10<sup>th</sup> 2011, concerning conversion of 3,538,462 third issue Series C non-preference registered shares into 3,538,462 third issue Series C bearer shares.

Following the registration of changes, Impel SA's share capital structure is as follows:

- 200,000 first issue Series A bearer shares, with a par value of PLN 5.00 each
- 100,000 second issue Series B bearer shares, with a par value of PLN 5.00 each,
- 5,000,000 third issue Series C registered shares with voting preference (one share confers the right to two votes), with a par value of PLN 5.00 each,
- 3,538,462 third issue Series C bearer shares, with a par value of PLN 5.00 each,
- 3,313,000 fourth issue Series D bearer shares, with a par value of PLN 5.00 each.

The total amount of Impel SA's share capital remains unchanged and totals PLN 60,757,310.

The total number of votes resulting from all Impel SA's shares issued is 17,151,462.

The above-mentioned changes and amendments were released as Current Report No. 5/2011 of March 10<sup>th</sup> 2011 and Current Report No. 12/2011 of April 22<sup>nd</sup> 2011.

Legal basis:

Art. 5.1.9 and 5.1.12, as well as Art. 38.1.2 of the Directive of the Minister of Finance on current and periodic information published by issuers of securities.