

Court Registration of Changes in Impel SA Share Capital Structure and Articles of Association

Current Report No. 13/2010 of June 1st 2010

The Management Board of Impel SA reports it was notified today that on May 26th 2010, the District Court for Wrocław Fabryczna in Wrocław, 6th Economic Department of the National Court Register, registered changes in Impel SA's share capital structure and the Articles of Association.

The change in Impel SA's share capital structure was introduced under Resolution No. 3 of the Company's Extraordinary General Shareholders Meeting held on February 15th 2010, concerning assimilation of Series E and F shares with Series D, as well as changes relating to the completion of the Incentive Scheme, resulting in establishment of the eventual number of Series F shares issued as part of the conditional increase in the share capital.

Following the court registration of the amendments, the share capital structure is as follows:

- 200,000 first issue Series A bearer shares, with a par value of PLN 5.00 each
- 100,000 second issue Series B bearer shares, with a par value of PLN 5.00 each,
- 5,000,000 third issue Series C registered shares with voting preference (one share confers the right to two votes), with a par value of PLN 5.00 each,
- 3,538,462 third issue Series C non-preference registered shares, with a par value of PLN 5.00 each,
- 6,313,000 fourth issue Series D bearer shares, with a par value of PLN 5.00 each.

The amount of the share capital of Impel SA remains unchanged, totalling PLN 75,757,310.

The total number of votes attached to all issued shares of Impel SA is PLN 20,151,462.

The amendments and the new consolidated text of Impel SA's Articles of Association were released as Current Report No. 8/2010 of February 15th 2010 and Current Report No. 10/2010 of February 18th 2010.

Legal basis:

Art. 5.1.9 and Art. 38.1.2 of the Directive of the Minister of Finance on current and periodic information published by issuers of securities.