

Court registration of the change in the share capital structure of TeleBT Sp. z o.o.

Current report No. 12/2007 of April 18th 2007

The Management Board of Impel S.A. announces that yesterday it received the information of registering on 5 February 2007, by the Regional Court for Wrocław – Fabryczna in Wrocław, 6th Commercial Section of the National Court Register, a change in the structure of the share capital of the company TeleBT Sp. z o.o.

The change in TeleBT's share capital structure results from acquiring by Impel Rental Sp. z o.o. (wholly owned by Impel S.A.) 160 shares of the Company from natural persons, which the Issuer reported in current report No. 47/2006.

TeleBT's share capital amounts to PLN 100,000 and is divided into 200 equal and indivisible shares of par value PLN 500 each. Each share corresponds to one vote.

The structure of TeleBT's share capital after registration is as follows:

- Impel Rental Sp. z o.o.: 160 shares - 80% of the total number of shares; 160 votes - 80% of the total vote;
- Natural person: 20 shares - 10% of the total number of shares; 20 votes - 10% of the total vote;
- Natural person: 20 shares - 10% of the total number of shares; 20 votes - 10% of the total vote.

TeleBT Sp. z o.o. provides services of telecommunication infrastructure management, telecommunication expense reporting and management and telecommunication audit services.

Legal basis:

Par 5.1.9 of the Regulation of the Minister of Finance on current and periodic information to be published by issuers of securities.