

Registration of Series F shares of Impel SA with the National Depository of Securities

Current Report No. 30/2007 of June 20 2007

The Management Board of Impel SA hereby reports that on June 20th 2007 it received Resolution No. 437/07 of June 19th 2007 of the Management Board of the National Depository of Securities (NDS), under which the latter decided to accept 500,000 Series F ordinary bearer shares of Impel SA with a par value of PLN 5.00 per share (issued under Resolution No. 2 of the Extraordinary General Shareholders Meeting of Impel SA of July 9th 2003 - On Conditional Increase in Share Capital) to the National Depository of Securities, and assign to them the Code PLIMPEL00060.

The registration of Series F ordinary bearer shares of Impel SA with NDS will be effected based on the applications and the share notification letters to NDS issued for these shares, or annexes to the notifications.

The information on the registration of the above-mentioned shares under the code PLIMPEL00060, and on the number of shares assigned this code will each time be released in NDS reports.

The registration of the above-mentioned Series F shares with NDS occurs in connection with the execution of the Incentive Scheme of Impel SA. The Issuer intends to apply for and introduce Series F shares to official stock-exchange trading.

Legal basis:

Par. 34.1.1 of the Regulation of the Minister of Finance on current and periodic information to be published by issuers of securities.