

## **Increase in Share Capital of Sanpro PTS Sp. z o.o. – Acquisition of Significant Financial Assets**

Current report No. 9/2008 of January 17th 2008

The Management Board of Impel SA reports that on January 16th 2008, LCC Sp. z o.o. (wholly owned by the Issuer) increased the share capital of Sanpro PTS Sp. z o.o.

LCC Sp. z o.o. acting as the sole shareholder of Sanpro PTS Sp. z o.o. decided on increasing the share capital of Sanpro PTS Sp. z o.o. from the amount of PLN 313,000 to PLN 713,000 by issuing 800 new, equal and non-divisible shares with a par value of PLN 500 per share, and the total par value of PLN 400,000.

The newly created shares were acquired and fully paid by cash contribution by LCC Sp. z o.o. at their par value i.e. PLN 400,000. The increase in share capital was financed by LCC Sp. z o.o. with its own resources and is regarded as a long-term investment.

Before and after the increase, LCC Sp. z o.o. has held 100% of shares in the above-mentioned company.

The financial assets acquired in the transaction have been classified as assets of significant value as they represent more than 20% of Sanpro PTS's share capital.

Legal basis:

Par. 5.1.1 of the Regulation of the Minister of Finance on current and periodic information to be published by issuers of securities.