

Acquisition of Shares held by SaneChem Sp. z o.o.

Current report No. 54/2006 of December 20th 2006

The Management Board of Impel SA reports that on December 20th 2006 SaneChem Sp. z o.o. of Warsaw, a natural person and Impel Cleaning Sp. z o.o. entered into a Sales Agreement concerning shares of SaneChem Service Sp. z o.o. of Łomianki, part of the SaneChem Group.

Impel Cleaning Sp. z o.o. acquired the shares with a par value of PLN 500 per share and the total par value of PLN 50,000. The shares are equal and non-divisible, and represent 100% of SaneChem Service's share capital.

The purchase price of the shares was PLN 45,000 per share, and the total price of PLN 4,500,000.

The purchase of the shares, which is considered a long-term investment, was financed with the proceeds from the public issue of Impel shares, a portion of which was allocated to finance acquisitions.

SaneChem Service Sp. z o.o. provides specialized cleaning services to food industry production plants.

Furthermore, the Management Board of Impel SA reports that there are no links between the Issuer or members of its management or supervisory staff, Impel Cleaning Sp. z o.o. and the sellers of the shares.

The financial assets acquired in the transaction have been classified as assets of significant value as they represent more than 20% of the share capital of SaneChem Service Sp. z o.o.

Legal basis:

Par. 5.1.1 of the Regulation of the Minister of Finance on current and periodic information to be published by issuers of securities.