

Formation of Sanpro APT Sp. z o.o. – Acquisition of Significant Assets

Current report No. 23/2008 of April 9th 2008

The Management Board of Impel SA reports it was yesterday notified that on April 7th 2008, a company under the name of Sanpro APT Sp. z o.o. of Wrocław was established by way of a notarial deed.

The shareholders of the newly-established company are:

1. Impel Job Service Sp. z o.o. (wholly owned by the Issuer), acquired 99 equal and non-divisible shares with a par value of PLN 500 per share, for the total price of PLN 49,500. The shares represent 99% of Sanpro APT's share capital and entitle Impel Job Service to 99% votes at the General Shareholders' Meeting.
2. Sanpro PTS Sp. z o.o. (wholly owned by Impel Job Service Sp. z o.o.), acquired 1 equal and non-divisible share with a par value of PLN 500 per share, for the total price of PLN 500. The share represents 1% of Sanpro APT's share capital and entitles Sanpro PTS to 1% votes at the General Shareholders' Meeting.

The purchase of the shares, which is considered a long-term investment, was financed with own resources of Impel Job Service Sp. z o.o. and Sanpro PTS Sp. z o.o.

Sanpro APT Sp. z o.o. will provide temporary work services.

The financial assets acquired in the transaction have been classified as assets of significant value as they represent more than 20% of Sanpro APT's share capital.

Legal basis:

Par. 5.1.1 of the Regulation of the Minister of Finance on current and periodic information to be published by issuers of securities.