

## **Convening of the Extraordinary General Shareholders Meeting of Impel SA**

Current report No 53/2007 of August 23<sup>rd</sup> 2007

The Management Board of Impel SA with its registered office in Wrocław, acting under Art. 398, in conjunction with Art. 399.1 and Art. 402 of the Code of Commercial Companies and under Par. 21 of the Company's Articles of Association, hereby convenes the Extraordinary General Shareholders Meeting of Impel SA, which will be held on September 17th 2007 at 10<sup>00</sup> in Wrocław, in ul. Ślężna 118.

Agenda for the Meeting:

1. Opening of the Extraordinary General Shareholders Meeting and election of the Chairman of the Meeting.
2. Confirmation that the Extraordinary Shareholders Meeting has been duly convened and has the capacity to adopt resolutions.
3. Approval of the Meeting Agenda.
4. Adoption of a resolution on approval of amendment of the Company's Articles of Association.
5. Adoption of a resolution authorizing the Supervisory Board to adopt a unified text of the Company's Articles of Association.
6. Adoption of a resolution on approval of Regulations of the Supervisory Board.
7. Closing of the Extraordinary General Shareholders Meeting.

Pursuant to Art. 406.1, Art. 406.2 and Art. 406.3 of the Code of Commercial Companies, the following persons are entitled to participate in the General Shareholders Meeting:

- holders of registered shares, entered in the Share Book not later than one week prior to the date of the General Shareholders Meeting,
- holders of bearer shares, provided that they submit registered shares certificates issued by entities maintaining their securities accounts at least one week prior to the date of the General Shareholders Meeting and do not collect them prior to the conclusion of the Meeting, as stipulated in Art. 9.3 of the Act on Trading in Financial Instruments of July 29<sup>th</sup> 2005.

Shares certificates should be submitted at the Company's registered office, in Wrocław, ul. Ślężna 118, Room No 415, by September 10th 2007, on business days, i.e. from Monday to Friday, from 9<sup>00</sup> to 15<sup>00</sup>.

Pursuant to Art. 407.1 of the Code of Commercial Companies, three business days prior to the date of the Extraordinary Meeting, a list of shareholders entitled to participate in the Extraordinary General Meeting will be available for inspection at the Company's registered office in Wrocław.

Document copies and information materials pertaining to the Annual General Shareholders Meeting and required under law will be available at the Company's registered office from 9<sup>00</sup> to 15<sup>00</sup> on the dates stipulated under statutory requirements.

Pursuant to Art. 412 of the Code of Commercial Companies, shareholders may participate in the General Shareholders Meeting, or exercise their voting rights in person or by a proxy. The powers of attorney shall be null and void unless made in writing, and attached to the minutes of the Meeting.

Representatives of legal persons should present valid official copies of entries in relevant registers, listing the individuals authorized to represent those legal persons.

Persons entitled to participate in the General Shareholders Meeting will be able to register and receive voting cards on the date of the Extraordinary General Shareholders Meeting in Wrocław, ul. Ślężna 118, from 9<sup>00</sup> to 10<sup>00</sup>.

Legal basis:

Par. 39.1.1 of the Regulation of the Minister of Finance on current and periodic information to be published by issuers of securities.