

**Release of the Operations Dept. of the National Depository of Securities on
Registration of Series F shares of Impel SA**

Current Report No. 54/2007 of August 29th 2007

The Management Board of Impel SA hereby reports that it has been notified today by the Operations Department of the National Depository of Securities (NDS) that under the resolution of NDS's Management Board dated June 19th 2007 36,000 Series F ordinary bearer shares of Impel SA with a par value of PLN 5.00 per share, marked with the Code PLIMPEL00060, will be registered with the National Depository on August 30th 2007.

Legal basis:

Par. 34.1.1 of the Regulation of the Minister of Finance on current and periodic information to be published by issuers of securities.