

Correction of Report on Disposal of DC System Polska Sp. z o.o. Shares

Current Report No. 40/2008/K of June 17th 2008

The Management Board of Impel SA reports that its Current Report No. 40/2008 of June 16h 2008, should be supplemented with the information that the disposal transaction – under which Impel Cleaning Sp. z o.o. (wholly owned by the Issuer) and two natural persons entered into a Share Disposal Agreement concerning shares of DC System Polska Sp. z o.o. (wholly owned by Impel Cleaning Sp. z o.o.) – is being made under certain conditions.

As is:

Under the agreement, Impel Cleaning sells to the two natural persons 6,000 equal and indivisible shares of par value PLN 100 each and the total par value of PLN 600,000. The shares represent 100% of DC System Polska's share capital, and 100% of the total number of votes at that company's GM.

Should read:

Under the agreement, Impel Cleaning conditionally sells to the two natural persons 6,000 equal and indivisible shares of par value PLN 100 each and the total par value of PLN 600,000. The shares represent 100% of DC System Polska's share capital, and 100% of the total number of votes at that company's GM.

The transfer of ownership to the shares will occur on the day the last of the conditions listed below is met:

- a) The signing by the parties of the following documents prepared by the Seller by July 15th 2008: company's balance sheet as at May 30th 2008, P&L account as at May 30th 2008, sales records of general accounts for the period from June 1st 2008 to June 16th 2008, a valid Social Insurance Office's certificate confirming the lack of premium arrears, a valid certificate from Inland Revenue Office confirming the lack of tax arrears
- b) Payment of the price's first instalment by July 29th 2008.

The remaining information on the agreement was presented in a correct manner.

Impel SA will report on fulfilment of the conditions and the transfer of share ownership to the Buyer in a separate Current Report.

Legal basis:

Par 5.1.1 of the Regulation of the Minister of Finance on current and periodic information to be published by issuers of securities.