

Disposal of shares in DC System Polska Sp. z o.o. – update of information

Current Report No. 42/2008 of July 7th 2008

With reference to Current Report No. 40/2008 and the correction No. 40/2008K, the Management Board of Impel S.A. today has received information concerning a change in the total disposal price of 6,000 shares of DC System Polska Sp. z o.o. sold by Impel Cleaning Sp. z o.o. to two natural persons. The shares represent 100% of DC System Polska's share capital, and 100% of the total number of votes at that company's GM.

Changed under the Annex of July 4th 2008, the current total disposal price of the above-mentioned shares is PLN 496,500. The change results from the reduction of DC System Polska's net assets.

In addition, the conditions of the share ownership transfer no longer include the provision necessitating the delivery by July 15th 2008 of a valid certificate from Inland Revenue Office confirming the lack of tax arrears.

Other provisions of the agreement remain unchanged.

The disposal of shares is hedged with several conditions, as reported by the Issuer in the correction note No. 40/2008K. Impel SA will report on fulfilment of the conditions and the transfer of share ownership to the Buyer in a separate Current Report.

Legal basis:

Par 5.1.1 of the Regulation of the Minister of Finance on current and periodic information to be published by issuers of securities