

Acquisition of Shares in Wena Floor System Sp. z o.o.

Current Report No. 57/2006 of December 29th 2006

The Management Board of Impel SA reports that on December 28th 2006 a company under the name of Wena Floor System Sp. z o.o. with its registered office in Wrocław was established by way of a notarial deed.

The shareholders of the newly established company include:

1. Impel Rental Sp. z o.o. (wholly owned by Impel SA), which acquired 80 equal and non-divisible shares with a par value of PLN 1,000 per share, for the total price of PLN 80,000. The shares represent 80% of Wena Floor System's share capital and entitle Impel Rental Sp. z o.o. to 80% votes at the General Shareholders' Meeting.
2. Wena SA with its registered office in Zielona Góra, which acquired 20 equal and non-divisible shares with a par value of PLN 1,000 per share, for the total price of PLN 20,000. The shares represent 20% of Wena Floor System's share capital and entitle Wena SA to 20% votes at the General Shareholders' Meeting.

The purchase of the shares, which is considered a long-term investment in terms of accounting, was financed with Impel Rental's own resources.

The financial assets acquired in the transaction have been classified as assets of significant value as they represent more than 20% of Wena Floor System's share capital.

Wena Floor System Sp. z o.o. will chiefly provide fitting, rental and maintenance of flooring.

The services offered by the newly incorporated company will extend the scope of activities run by the Impel Group companies.

Legal basis:

Par. 5.1.1 of the Regulation of the Minister of Finance on current and periodic information to be published by issuers of securities.