

## **Fulfilment of Condition Suspending Disposal of Promedis Shares**

Current report No. 54/2008 of August 29th 2008

The Management Board of Impel SA reports on fulfilment of the condition suspending completion of the contract, under which Tara & Co Investment B.V of Holland (formerly operating under the name Tara Cosmetics B.V.; wholly owned by Impel SA) sold 100% shares of Promedis Sp. z o.o. to Lux Med Sp. z o.o. of Warsaw, as reported by Impel SA in its Current Report No. 49/2008 of August 8th 2008.

The disposal contract contained a suspensive condition applicable if Lux Med Sp. z o.o. failed to deliver to the Issuer a notification on any material negligence found while examining dealings of Promedis Sp. z o. o. within the period until August 28th 2008.

To date, no such notification has been delivered, thus Impel SA considers that the condition is met.

Transfer of share ownership will be effected as from the date the bank account of Tara & Co Investment B.V is credited with the initially established price. The Issuer will report on this fact in a separate current report.

Legal basis:

Art. 5.1.4 of the Regulation of the Minister of Finance on current and periodic information to be published by issuers of securities.