

## **Increase in Share Capital of Hospital Serwis Sp. z o.o. – Impel Cleaning’s Acquisition of Significant Financial Assets**

Current report No. 55/2008 of September 3rd 2008

The Management Board of Impel SA reports that on September 2nd 2008, Impel Cleaning Sp. z o.o. (wholly owned by the Issuer) acting as the sole shareholder of Hospital Serwis Sp. z o.o. (indirectly wholly owned by Impel SA), adopted a resolution under which the share capital of Hospital Serwis Sp. z o.o. is increased from PLN 50,000 to PLN 142,000 by way of issuing 184 new, equal and non-divisible shares with a par value of PLN 500 per share, i.e. by a total par value of PLN 92,000.

Impel Cleaning Sp. z o.o. acquired the newly created shares by making a non-cash contribution comprising liabilities resulting from assignment of rights and obligations under selected contracts entered into by Impel Cleaning Sp. z o.o. for Hospital Serwis Sp. z o.o.

The book value of the contribution is PLN 0. The contribution received by the company was valued at PLN 92,000.

Before and after the increase, Impel Cleaning Sp. z o.o. has held 100% of shares in Hospital Serwis Sp. z o.o.

The financial assets acquired in the transaction have been classified as assets of significant value as they represent more than 20% of Hospital Serwis’s share capital.

Legal basis:

Art. 5.1.1 of the Regulation of the Minister of Finance on current and periodic information to be published by issuers of securities.