

## **Transfer of Promedis Shares Ownership**

Current report No. 56/2008 of September 3rd 2008

With reference to Current Reports Nos. 49/2008 and 54/2008, the Management Board of Impel SA reports that on September 2nd 2008, the bank account of Tara & Co Investment B.V of Holland (formerly operating under the name Tara Cosmetics B.V.; wholly owned by Impel SA) was credited with PLN 37,000,000 i.e. the full amount of the initially established disposal price for 100% shares of Promedis Sp. z o.o.

As a result, Lux Med Sp. z o.o. i.e. the buyer acquired ownership of 100% shares of Promedis Sp. z o.o.

In its Current Report No. 49/2008 of August 8<sup>th</sup> 2008, the Issuer reported on the disposal contract entered into by:

1. Tara & Co Investment B.V of Alkmaar, Holland (wholly owned by the Issuer),
2. Promedis Sp. z o.o. of Wrocław (indirectly wholly owned by the Issuer),
3. Impel SA and
4. Lux Med Sp. z o.o. of Warsaw

The share disposal price was initially established at PLN 37,000,000. The book value entered in the accounting records of Tara & Co Investment B.V was PLN 34,959,607. A certified auditor will establish any possible price adjustment by October 31st 2008, allowing for net debt, changes in working capital and undepreciated investments within the period from January 1st to July 31st 2008. This information will be provided by the Issuer in a separate current report.

The Management Board of Impel SA estimates that the adjusted price should not fall below PLN 34,000,000.

The Management Board of Impel SA informs that there are no links between the Issuer, its managers and supervisors, and the buyers of the shares.

The financial assets acquired in the transaction have been classified as assets of significant value as they represent more than 20% of Promedis' share capital.

Legal basis:

Art. 5.1.1 of the Regulation of the Minister of Finance on current and periodic information to be published by issuers of securities.